



Thank you for your interest in donating securities to Sechelt Hospital Foundation. A gift of securities is a cost and tax effective opportunity to transform an asset into immediate and significant support for our community hospital. By donating publicly traded securities (stock, bonds, segregated funds or mutual funds), you eliminate the capital gains tax that becomes payable if you were to sell the appreciated securities on the market.

Transferring securities is very easy to do. Simply follow these directions:

1. Advise your Broker of your wish to make a gift of Securities to the Sechelt Hospital Foundation. With the assistance of your Broker, complete the attached form.
2. Your broker will deliver the form and the securities to our agent, CIBC Wood Gundy.  
For account of: Sechelt Hospital Foundation  
Account Number: 815-13994-10  
Contact: Julian Hoyle or Sonali Arora  
Phone: 604-608-5227  
Fax: 604-689-3434
3. Upon receipt of the transferred securities (which may take up to two days – or a few weeks in the case of mutual funds) to the Foundation's brokerage account, CIBC Wood Gundy will advise us in writing of the receipt of the securities and the closing bid value.
4. We will issue an official receipt to you, for income tax purposes, for the market closing price on the day they are received in our CIBC Wood Gundy account. (Please note that estate gifts may have a different valuation process. Please contact your financial advisor for more information.)
5. It is the Foundation's policy that securities, once received by the Foundation or its broker, will be sold in accordance with the Foundation's Investment Policy.

Thank you, once again, for making a difference in the lives of Sunshine Coast residents. If you have any questions or concerns, please do not hesitate to call:

Jane Macdonald  
Executive Director  
Sechelt Hospital Foundation  
604-885-8637; [jane.macdonald@vch.ca](mailto:jane.macdonald@vch.ca)

Sechelt Hospital Foundation  
PO Box 1761  
Sechelt, BC V0N3A0  
[www.sechelthospitalfoundation.org](http://www.sechelthospitalfoundation.org)



**GIFT OF SECURITIES**

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Donor Name(s) \_\_\_\_\_  
Address \_\_\_\_\_  
City \_\_\_\_\_ Postal Code \_\_\_\_\_  
Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_  
Email: \_\_\_\_\_

Name of Donor's Broker/ Delivering Custodian \_\_\_\_\_  
Contact Person \_\_\_\_\_ Phone Number \_\_\_\_\_  
Client Account Number \_\_\_\_\_  
FINS# \_\_\_\_\_

**I/We would like to make a gift of securities to the Sechelt Hospital Foundation**

Receiving Institution: CIBC Wood Gundy  
Address: Suite 400 1285 West Pender St  
Attention: Account Transfer Department  
Account Name: Sechelt Hospital Foundation  
Account Number: 815-13994-10 Dealer/Rep Code: PP0  
FINS# T079 CUID: WGDB DTC: 5030

Full Name of Security \_\_\_\_\_ Market Symbol \_\_\_\_\_

No. of Shares/Units to Transfer \_\_\_\_\_

( Donor or Broker to complete)

**Authorization of Donor/Client**

Signature \_\_\_\_\_ Date \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

**Gift Designation**

Area of Greatest Need **or**  Fund or Purpose: \_\_\_\_\_

**Donor Recognition**

*includes:* Hospital Donor Board, internal reports, online and other printed materials, etc.

I/We would like this gift recognized in the name(s) of: \_\_\_\_\_

Please do not publish my name(s) as a donor to the Sechelt Hospital Foundation

Sechelt Hospital Foundation  
PO Box 1761  
Sechelt, BC V0N3A0  
Charitable Number: #88915-7194-RR-0001

Jane Macdonald  
Email: jane.macdonald@vch.ca  
Phone: 604-885-8637  
www.sechelthospitalfoundation.com

- **Your broker should fax a copy a copy of this form to Julian Hoyle or Sonali Arora at CIBC Wood Gundy at 604-689-3434 and The Sechelt Hospital Foundation at 604-885-8628. Thank you.**